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Byotrol Plc

("Byotrol" or the "Company")

Proposed fundraising

Following the formal cancellation on 30th April of the Company's admission to trading on AIM, and as previously announced, the Company now intends to proceed with a small equity financing of a minimum of £250k, up to a maximum £500k, subject to investor demand and to pricing (the "**Fundraising**").

Given Byotrol's change in status to an unlisted company, the Directors now need to follow a new procedure on how to conduct new share offers.

We remain keen to ensure that existing shareholders are able to participate in the Fundraising if they wish.

Accordingly:

1. Can all CURRENT SHAREHOLDERS interested in potentially participating in the Fundraising, please notify by **5pm on Thursday 16th May** the company secretary on companysecretary@byotrol.com of their interest in principle and, very importantly:
 - a. Your full name, postal address and email address
 - b. The company or nominee (if applicable) through which you hold your shares
 - c. The number of your share certificates if you hold in certified form
 - d. The number of shares you currently hold
2. Can any NON SHAREHOLDERS that qualify as High Net Worth Individuals (as described in the disclaimer above) and that are interested in participating in the Fundraising please email investorelations@byotrol.com by **5pm on Thursday 16th May**, providing us with a contact number or email address that we can contact you directly on in order to confirm that you qualify.
3. Once we have received those expressions of interest we will forward to you documentation to help us ensure that you qualify legally as an investor for fundraisings of this nature.
4. On Monday 20th May, 2pm management will present our plans and engage in Q&A with those that have contacted us as above, on the Investor Meet Company webinar. This will be a closed presentation only to those that have registered previously with us, as above, although the recording will then be made available to shareholders that subsequently register with us.
5. The financing will then proceed, with a view to pricing, closing and agreed settlement date by early June, exact timings to be announced on the webinar

For further information contact:

Byotrol Plc

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Notes to editors

Byotrol is a specialist infection prevention and control company, operating globally in the animal and human healthcare, industrial, institutional and consumer sectors, providing low toxicity products with a broad-based and targeted efficacy across all microbial classes; bacteria, viruses (including coronavirus), fungi, moulds, mycobacteria and algae.

Byotrol's products can be used stand-alone or as ingredients within existing products, where they can significantly improve their performance. Byotrol develops and commercialises technologies that create easier, safer and cleaner lives for everyone.

For more information, go to byotrol.com