



19 June 2024

Byotrol Ltd

("Byotrol" or the "Company")

Completed, oversubscribed £450k equity fundraising

Byotrol Ltd, the developer of anti-microbial hygiene technologies, is pleased to announce that it has completed an oversubscribed fundraising of £450,000 before expenses (the "Fundraising") by the issue of 300,000,000 new Ordinary Shares to existing and new investors in the Company, including to Board directors.

The new shares rank pari-passu with existing Ordinary Shares and were issued at 0.15p per share, a 50% premium to the (mid) share price when Byotrol formally de-listed from AIM on 30 April 2024. The proceeds of the Fundraising will be used for working capital as the Company transitions to its new private company status.

Following the Fundraising the Company now has 753,890,405 Ordinary Shares in issue.

The following directors of Byotrol have participated in the Fundraising:

Name	Position	Number of new Ordinary Shares purchased	Holding pre Fundraise	% Holding post Fundraise
A Head	Non-Executive Chairman	33,530,960	7,696,755	5.47%
C Sedwell	CFO, Managing Director designate	16,333,333	188,436	2.19%
D Traynor	Interim CEO until 30 June 2024	19,666,667	12,743,623	4.30%

Commenting on the fundraising, Ashley Head, Non-Executive Chairman, said:

"We are delighted to have received such strong support for this oversubscribed financing from our shareholders and we are pleased to welcome some new investors too. This funding will underpin our steady progress to sustainable profits, with our new, lean and focused operating model."

For further information visit www.byotrolplc.com or contact

Byotrol Ltd

Ashley Head – Non-Executive Chairman

David Traynor – Interim CEO

Chris Sedwell – CFO, MD Designate

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Notes to editors

Byotrol Ltd is a specialist infection prevention and control company, operating globally in animal health, human health, consumer products and facilities management sectors. Byotrol develops and commercialises innovative biocidal technologies and brands which provide targeted protection against harmful pathogens.

For more information about Byotrol plc please visit byotrolplc.com and [follow the company on LinkedIn](#).

For information on Byotrol products and customers please visit byotrol.com